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Prosperous Printing Company Limited

萬里印刷有限公司

(incorporated in Hong Kong with limited liability)
(Stock code: 8385)

EXTENSION OF LONG STOP DATE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



DL Securities (HK) Limited

References are made to the announcement of Prosperous Printing Company Limited (the "Company") dated 4 July 2023 (the "Announcement") in relation to the placing of up to 110,050,000 Placing Shares under the General Mandate and the announcement of the Company dated 6 July 2023 (together with the Announcement, the "Announcements") relating to the change of the Long Stop Date pursuant to the first supplemental agreement (the "First Supplemental Agreement"). Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements.

EXTENSION OF LONG STOP DATE

As additional time is required for the Placing Agent to procure investors to subscribe for the Placing Shares, the Company and the Placing Agent, after arm's length negotiation, entered into a second supplemental agreement to the Placing Agreement on 24 July 2023 (the "Second Supplemental Agreement"), whereby the parties agreed to extend the Long Stop Date from 24 July 2023 to 14 August 2023 (or such later date as may be agreed between the Company and the Placing Agent).

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement (as supplemented by the First Supplemental Agreement and Second Supplemental Agreement) remain unchanged and continue in full force and effect. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board

Prosperous Printing Company Limited

Lam Sam Ming

Chairman and executive Director

Hong Kong, 24 July 2023

As at the date of this announcement, the executive Directors are Mr. Lam Sam Ming, Ms. Chan Sau Po and Ms. Yao Yuan; and the independent non-executive Directors are Ms. Cheung Yin, Mr. Wong Hei Chiu and Mr. Leung Vincent Gar-Gene.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its publication and on the Company's website at www.prosperous-printing-group.com.hk.